

## COMUNICATO STAMPA

**Milano, 12 agosto 2020** – Fitch Ratings ha allineato i rating di UBI Banca a quelli di Intesa Sanpaolo a seguito della conclusione dell’OPAS di Intesa Sanpaolo sulle azioni ordinarie di UBI Banca. L’Agenzia ha rimosso il Rating Watch positivo alzando tutti i rating della Banca ad eccezione dello Short-Term Deposits che è stato confermato, mentre il Support Rating Floor è stato revocato. È stato assegnato Outlook Stabile al Long-Term IDR, in linea con quello di Intesa Sanpaolo.

Di seguito l’elenco dei rating oggetto di upgrade / conferma:

Long-Term IDR: BBB- da BB+ Outlook Stabile  
Short-Term IDR: F3 da B  
Viability: bbb- da bb+  
Support: 2 da 5  
Long Term Deposits: BBB da BBB-  
Short-Term deposits: confermato a F3  
Long-Term Senior preferred (Senior Unsecured Debt): BBB- da BB+  
Short-Term Senior preferred: F3 da B  
Long-Term Senior non-preferred: BB+ da BB  
Long Term Subordinated: BB da BB-

Il comunicato stampa è disponibile sul sito internet dell'agenzia di rating.

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## PRESS RELEASE

**Milan, 12 August 2020** – Fitch Ratings has equalised the ratings of UBI Banca to those of Intesa Sanpaolo following the conclusion of Intesa Sanpaolo’s public purchase and exchange offer for the ordinary shares of UBI Banca. The Rating Agency upgraded all the Bank ratings removing them from Rating Watch Positive, with the exception of the Short-Term Deposits which was affirmed at F3 whilst the Support Rating Floor was withdrawn. Stable Outlook has been assigned to the Long-Term IDR, mirroring that of Intesa Sanpaolo.

Hereafter the list of the ratings upgraded/affirmed:

Long-Term IDR: BBB- from BB+ Stable Outlook  
Short-Term IDR: F3 from B  
Viability: bbb- from bb+  
Support: 2 from 5  
Long Term Deposits: BBB from BBB-

Short-Term deposits: affirmed at F3  
Long-Term Senior preferred (Senior unsecured debt): BBB- from BB+  
Short-Term Senior preferred: F3 from B  
Long-Term Senior non-preferred: BB+ from BB  
Long Term Subordinated: BB from BB-

The press release is available on the rating agency's website.

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*Copia del presente comunicato è disponibile sul sito [www.ubibanca.it](http://www.ubibanca.it) / Copy of this press release is available on the website [www.ubibanca.it](http://www.ubibanca.it)*