

COMUNICATO STAMPA

**Bergamo, 12 maggio 2020** – In seguito dell’azione di Fitch Ratings del 28 aprile 2020 relativa al downgrade del rating sovrano sull’Italia (*modificato da 'BBB/Negative/F2' a 'BBB-/Stable/F3'*), i rating assegnati dall’Agenzia alle banche italiane sono stati posti in revisione. In data odierna l’Agenzia ha reso noti i risultati di tale revisione, aggiornando i rating di UBI Banca come segue:

Long-term Issuer Default Rating:	BB+ (da BBB-)	Rating Watch Positive
Short-term Issuer Default Rating:	B (da F3)	Rating Watch Positive
Support Rating:	5 (confermato)	Rating Watch Positive
Support Rating Floor:	NF (No Floor, confermato)	
Viability Rating:	bb+ (da bbb-)	Rating Watch Positive
Long-term Deposit Rating:	BBB- (da BBB)	Rating Watch Positive
Short-term Deposit Rating:	F3 (nuovo rating)	
Senior non-preferred debt:	BB (da BB+)	Rating Watch Positive
Senior preferred debt (long term):	BB+ (da BBB-)	Rating Watch Positive
Senior preferred debt (short term):	B (da F3)	Rating Watch Positive
Subordinated debt:	BB- (da BB)	Rating Watch Positive

Il comunicato è disponibile sul sito internet dell’agenzia di rating.

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PRESS RELEASE

**Bergamo, 12 May 2020** –Following the Fitch Ratings action of last 28 April 2020 relating to the downgrade of the sovereign rating on Italy (*modified from 'BBB/Negative/F2' to 'BBB-/Stable/F3'*), the ratings assigned by the Agency to the Italian banks companies have been reviewed. Today, the Agency has disclosed the results of this review, updating UBI Banca's ratings as follows

Long-term Issuer Default Rating:	BB+ (from BBB-)	Rating Watch Positive
Short-term Issuer Default Rating:	B (from F3)	Rating Watch Positive
Support Rating:	5 (confirmed)	Rating Watch Positive
Support Rating Floor:	NF (No Floor, confirmed)	
Viability Rating:	bb+ (from bbb-)	Rating Watch Positive
Long-term Deposit Rating:	BBB- (from BBB)	Rating Watch Positive
Short-term Deposit Rating:	F3 (new rating)	

Senior non-preferred debt:	BB (from BB+)	Rating Watch Positive
Senior preferred debt (long term):	BB+ (from BBB-)	Rating Watch Positive
Senior preferred debt (short term):	B (from F3)	Rating Watch Positive
Subordinated debt:	BB- (from BB)	Rating Watch Positive

The press release is available on the rating agency's website.

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