



COMUNICATO STAMPA

UBI BANCA LANCIA UN'EMISSIONE DI STRUMENTI ADDITIONAL TIER 1

Bergamo, 13 gennaio – UBI BANCA, al fine di ottimizzare la struttura del capitale, ha deciso di procedere all'emissione di uno strumento *Additional Tier 1* (c.d. *Non-Cumulative Temporary Write-Down Deeply Subordinated Fixed Rate Resettable Notes*) destinato ad investitori istituzionali e denominato in Euro.

A tal fine, UBI Banca ha nominato Goldman Sachs International e UBS Investment Bank quali *Global Coordinators* and *Structuring Advisors* dell'operazione e Barclays Bank Ireland PLC, BNP Paribas, Credit Suisse Securities (Europe) Limited, Deutsche Bank AG, Goldman Sachs International, J.P. Morgan Securities plc e UBS Investment Bank come *Joint Bookrunners* and *Joint Lead Managers*, incaricati di curare il collocamento dello strumento.

PRESS RELEASE

UBI BANCA LAUNCHES AN ISSUE OF ADDITIONAL TIER 1 INSTRUMENTS

Bergamo, 13 January – In order to optimize the capital structure, UBI BANCA has decided to proceed with the issue of an Additional Tier 1 instrument (so-called Non-Cumulative Temporary Write-Down Deeply Subordinated Fixed Rate Resettable Notes) intended for institutional investors and denominated in Euros.

To this end, UBI Banca has appointed Goldman Sachs International and UBS Investment Bank as Global Coordinators and Structuring Advisors of the operation and Barclays Bank Ireland PLC, BNP Paribas, Credit Suisse Securities (Europe) Limited, Deutsche Bank AG, Goldman Sachs International, J.P. Morgan Securities plc and UBS Investment Bank as Joint Bookrunners and Joint Lead Managers, in charge of the placement of the instrument.

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