

Abstract from the Agreement concerning the exercise of voting rights in the shareholders' meeting convened for 2nd April 2016 of UBI Banca S.p.A., in accordance with Art. 122, paragraph one of legislative decree 58/1998

Between the parties adhering to the Shareholders' pacts relating to UBI BANCA Spa, for which "essential information" may be found on the web site mentioned below,

- Sindacato Azionisti Ubi Banca S.p.A.,
- Patto dei Mille

and

- Fondazione Cassa di Risparmio di Cuneo, with headquarters at 17, Via Roma, Cuneo,

an agreement was stipulated on 3rd March 2016 having the nature of Shareholders' pact concerning the exercise of voting rights in accordance with Art. 122, paragraph one of Legislative Decree No. 58/1998 for the formation, deposit and vote of a list and of the individual persons on it as well as the first two persons named on it for the office of Chairman and Senior Deputy Chairman respectively, for the appointment of the Supervisory Board of UBI Banca S.p.A. (a listed company with headquarters at 8 Piazza Vittorio Veneto, Bergamo, registered with the Bergamo Company Registrar, with fully paid-up share capital of €2,254,371,430,00 represented by 901,748,572 shares all with voting rights), on the occasion of the Bank's Shareholders' Meeting convened for 2nd April 2016.

This agreement brings together a total of 256 shareholders of UBI Banca for a total of 153,674,628 shares representing 17.04% of the share capital with voting rights of that Bank.

Of those parties who adhered to the agreement the following, listed in order of the percentage held, own more than 1% of the share capital of UBI Banca, in order of percentage:

- Fondazione Cassa di Risparmio di Cuneo, which holds 20,110,215 shares (2.23% of the UBI Banca shares with voting rights);

- Fondazione Banca del Monte di Lombardia which holds 14,411,631 shares (1.598 % of the UBI Banca shares with voting rights) all pledged to the Sindacato Azionisti UBI Banca S.p.A. ;
- Upifra S.A., which holds 9,710,178 shares (1.077% of the UBI Banca shares with voting rights and 8.35% of those syndicated) of which 9,000,000 pledged to the Sindacato Azionisti UBI Banca S.p.A. and 710,178 shares not pledged.

The list for the appointment of the Supervisory Board of UBI Banca for the three-year period 2016-2018 on the occasion of the Shareholders' Meeting convened for 2nd April 2016, which will be presented following the Agreement is composed as follows:

1. Andrea MOLTRASIO
2. Mario CERA
3. Armando SANTUS
4. Gian Luigi GOLA
5. Pietro GUSSALLI BERETTA
6. Pierpaolo CAMADINI
7. Letizia BELLINI
8. Renato GUERINI
9. Giuseppe LUCCHINI
10. Francesca BAZOLI
11. Sergio PIVATO
12. Alessandra DEL BOCA
13. Luciana GATTINONI
14. Simona PEZZOLO DE ROSSI
15. Antonella BARDONI.

The duration of the Agreement is until the end of the proceedings of the Shareholders' Meeting of UBI Banca convened for 2nd April 2016.

This Agreement is published, also in accordance with art. 130 of Consob Issuer Regulations n. 11971/1999 on the website www.ubibanca.it and will be deposited with the Bergamo Company Registrar.