

*(This English version is a courtesy translation
from the Italian original document which remains the definitive version)*

Shareholders' pact concerning the shares of UBI BANCA S.p.A. – Notice published in accordance with Art. 122 of Legislative Decree No. 58/1998 (the “Consolidated Finance Law”) and articles 129 and 131 of the Consob Regulation No. 11971/1999 (the “IR”)

With regard to the shareholders' pact concerning the shares of UBI Banca S.p.A. (“UBI”), significant within the meaning of Art. 122 of the Consolidated Finance Law, (the “Pact”) signed on 19th September 2019 between various shareholders of UBI, we report that on 26th February 2020 the following company officially became a party to that Pact: Società Cattolica di Assicurazione – Società cooperativa (registered address at 16, Lungadige Cangrande, Verona, tax identification number, VAT number and registration number in the Companies Register of Verona No. 00320160237; Cattolica Assicurazioni Group VAT No. 04596530230).

As at 28th February 2020, a total of 214,738,422 ordinary UBI shares had been brought to the Pact, accounting for 18.766% of the UBI share capital. Reference is made for further information on the parties and their shareholdings, as well as on the content of the Pact, to the “Essential Information” on the Shareholders' Pact published on the UBI website in accordance with Art. 130 of the IR.

2nd March 2020