

PROXY FOR PARTICIPATION IN A SHAREHOLDERS' MEETING

To UBI Banca S.c.p.a.
Piazza Vittorio Veneto, 8
24122 Bergamo

I the undersigned _____ Place of birth _____

Date of birth _____ Tax code number _____ Resident at/With headquarters at _____

HEREBY AUTHORISE

Mr./Mrs/Miss _____ Place of birth _____

Date of birth _____ who is a Registered Shareholder to represent me in the Shareholders' Meeting

convened for 24th April 2015 in first call and **25th April 2015 in second call.**

Please give details of a valid identity document of the person signing the proxy:

Identity document (type) issued by No.

Signature of person granting the proxy _____

FOR VERIFICATION OF THE SIGNATURE (*)

Bank / Intermediary / Public Official

First and last name of the person verifying the signature

Place and Date

Stamp and signature

(*) The signature can be verified in accordance with the law and that is by senior managers or branch managers of UBI Banca and of other banks in the UBI Banca Group, or by the intermediary who issues the communication granting the right to participate in the Shareholders' Meeting pursuant to article 83 *sexies* of Legislative Decree No. 58 of 24th February 1998.

The validity of the proxy is subject to receipt by UBI Banca of the communications certifying the legitimate right to participate in the Shareholders' Meeting on the part of both the person granting the proxy and the person in receipt of it.

ALL FIELDS MUST BE COMPLETED