

**SHAREHOLDERS' PACT RELATING
TO UNIONE DI BANCHE ITALIANE S.P.A.**

Abstract in accordance with Art. 122, paragraph 1, letter b) of Legislative Decree No. 58 of 24th February 1998 and Art. 129 and 131 of Consob Regulation No. 11971 of 14th May 1999 (hereafter the “Issuers Regulations”).

Following the stipulation on 27th January 2016 of the shareholders' pact entitled “*Patto dei Mille* (Pact of the Thousand – hereinafter the “Pact”) relating to Unione di Banche Italiane s.p.a., a listed company with headquarters at 8 Piazza Vittorio Veneto, Bergamo, tax code and VAT No. 03053920165, with fully paid-up share capital of €2,254,371,430 (hereinafter “UBI Banca”), we report that on 24th February 2016 a general meeting of the Pact approved the adherence of 17 shareholders who pledged 4,909,367 ordinary shares. At the same time, some of the shareholders already adhering to the Pact increased the number of shares pledged.

On 24th February 2016, 82 shareholders had therefore adhered to the Pact who had therefore pledged a total of 25,799,279 ordinary shares, accounting for 2.861% of the total voting rights representing the share capital of UBI Banca.

In accordance with Art. 130 of the Issuers' Regulations, further information on the Pact is published on the website *www.ubibanca.it*.

Bergamo, 27th February 2016