

# INTESA SANPAOLO

## INTESA SANPAOLO S.p.A.

*(a Società per Azioni established in the Republic of Italy, performing general banking activities in accordance with Italian Law)*

Registered Office: Turin, Piazza San Carlo 156, Italy    Secondary Registered Office: Milan, Via Monte di Pietà 8, Italy    Share Capital: Euro 6,646,436,318.60    Company Register and Fiscal Code No.: 00799960158    Vat Code No.: 10810700152    Member of the National Interbank Deposit Guarantee Fund and of the National Guarantee Fund Included in the National Register of Banks No. 5361 and Parent Company of banking group "Intesa Sanpaolo", included in the National Register of Banking Groups.

## NOTICE TO THE HOLDERS OF THE OUTSTANDING

ISIN CODE	ISSUER	CURR.	AMOUNT	DESCRIPTION
XS 0054262943	DEUTSCHE BANK INTERNATIONAL TRUST CO. (JERSEY) LIMITED (formerly known as BT Trustees Jersey Limited)	ITL	150,000,000,000	Zero Coupon Notes due 2009

### of **DEUTSCHE BANK INTERNATIONAL TRUST CO. (JERSEY) LIMITED**

Evidencing entitlements to all payments in respect of deposits accepted by

### **INTESA SANPAOLO S.p.A.**

NOTICE IS HEREBY GIVEN to the holders of the outstanding Notes that as of January 1<sup>st</sup>, 2007 Sanpaolo IMI S.p.A. has been incorporated into Banca Intesa S.p.A., which has adopted the new corporate name Intesa Sanpaolo S.p.A.

### **PAYING AGENTS**

*Deutsche Bank Luxembourg S.A.*  
2, boulevard Konrad Adenauer  
L - 1115 Luxembourg

*Credit Suisse First Boston*  
PO Box 900  
Utilbergstrasse 231  
Zurich CH - 8070

*Deutsche Bank AG, London Branch*  
Winchester House  
1, Great Winchester Street  
London EC2N 2 DB

INTESA SANPAOLO S.p.A.

9<sup>th</sup> February, 2007