



Notice pursuant to Article 84 of Issuers' Regulation
(adopted by Consob with resolution no. 11971 of 14 May 1999 and subsequent amendments)

**MERGER BY INCORPORATION OF
UNIONE DI BANCHE ITALIANE PER IL FACTORING S.P.A.
INTO INTESA SANPAOLO S.P.A.**

**MERGER BY INCORPORATION OF
UBI ACADEMY S.R.L. (formerly UBI ACADEMY SOC. CONS. A R.L.)
INTO INTESA SANPAOLO S.P.A.**

Notice is hereby given that, following the authorisations released by the European Central Bank in accordance with the regulations in force, on 30 April 2021 the plans for the merger by incorporation of Unione di Banche Italiane per il Factoring S.p.A. into Intesa Sanpaolo S.p.A. and UBI Academy S.r.l. (formerly UBI Academy Soc. Cons. a R.L.) into Intesa Sanpaolo S.p.A. were filed with the Torino Company Register, as provided for by Article 2501-ter of the Italian Civil Code.

The mergers will be approved by the Board of Directors of Intesa Sanpaolo, without prejudice, pursuant to Article 2505, last paragraph, of the Italian Civil Code, to the right of Intesa Sanpaolo shareholders holding at least five per cent of the Bank's share capital, to request, by 8 May 2021, that relevant resolutions be passed by an Extraordinary Shareholders' meeting, in compliance with Article 2502, paragraph 1, of the Italian Civil Code.

Shareholders are asked to address their request, including the document certifying the title of the shares, to Intesa Sanpaolo S.p.A., Governance Capogruppo e Controllate - Soci e Gestione Assemblee by certified email addressed to segreteria.societaria@pec.intesasanpaolo.com or by fax to +39 0110932650.

In accordance with the regulations in force, documentation relating to the aforementioned mergers has been made available at the Registered Office of Intesa Sanpaolo, as well as on the authorised storage system eMarket STORAGE and on the website group.intesasanpaolo.com.

*Any further information can be requested by writing to the following email addresses:
ufficio.soci@intesasanpaolo.com; investor.relations@intesasanpaolo.com.*