



**Notice pursuant to art. 84 of Issuers' Regulation**

(adopted by Consob with resolution no. 11971 of 14 May 1999 and subsequent amendments)

**MERGER BY INCORPORATION OF BANCA DI CREDITO SARDO S.P.A AND CASSA DI RISPARMIO DI VENEZIA S.P.A. INTO INTESA SANPAOLO S.P.A.**

**MERGER BY INCORPORATION OF INTESA SANPAOLO PREVIDENZA SIM S.P.A. INTO INTESA SANPAOLO S.P.A.**

Intesa Sanpaolo notifies that on October 16<sup>th</sup> 2014, the minutes of the Management Board meeting held on October 14<sup>th</sup> 2014 were made available at the Company's Registered office, as well as on the Info authorised storage device. At the aforementioned meeting, the Management Board approved – pursuant to art. 2505, par. 2, of the Italian Civil Code, as provided for by art. 17.2 of the Articles of Association – the merger by incorporation of Banca di Credito Sardo S.p.A. and Cassa di Risparmio di Venezia S.p.A. into Intesa Sanpaolo S.p.A., as well as the merger by incorporation of Intesa Sanpaolo Previdenza Sim S.p.A. into Intesa Sanpaolo S.p.A..

On October 16<sup>th</sup> 2014, the aforementioned minutes were registered in the Company Register. Related documentation may be consulted on the website [group.intesasnpaolo.com](http://group.intesasnpaolo.com).