



**Notice pursuant to art. 84 of Issuers' Regulation**

(adopted by Consob with resolution no. 11971 of 14 May 1999 and subsequent amendments)

**MERGER BY INCORPORATION OF SUDAMERIS S.A. INTO INTESA SANPAOLO S.P.A.**

Intesa Sanpaolo notifies that on November 14<sup>th</sup> 2013, the minutes of the Management Board meeting held on November 13<sup>th</sup> 2013 were filed and made public at the Company's Registered office and at Borsa Italiana. At the aforementioned meeting, the Management Board approved – pursuant to art. 2505-bis, par. 2, of the Italian Civil Code, as provided for by art. 17.2 of the Articles of Association – the merger by incorporation of Sudameris S.A. into Intesa Sanpaolo S.p.A..

On November 13<sup>th</sup> 2013, a request was filed for the registration of the aforementioned minutes with the Turin Company Register.

Related documentation may also be consulted on the website [group.intesasanpaolo.com](http://group.intesasanpaolo.com).