



Notice pursuant to art. 84 of Issuers Regulation

(adopted by Consob with resolution no. 11971 of 14 May 1999 and subsequent amendments)

MERGER BY INCORPORATION OF IMMIT IMMOBILI ITALIANI S.p.A. INTO INTESA SANPAOLO S.p.A.

Intesa Sanpaolo notifies that on 27 July 2009 – the same time as the request for registration with the Torino Company Register – the minutes of the Management Board meeting held on 21 July 2009 were filed with and made available to the public at the Company’s Registered office and at Borsa Italiana S.p.A. At the aforementioned meeting, the Management Board approved – pursuant to art. 2505, par. 2, of the Italian Civil Code, as provided for by art. 17.2 of the Articles of Association – the merger by incorporation of IMMIT Immobili Italiani S.p.A.(an Intesa Sanpaolo wholly-owned company) into Intesa Sanpaolo S.p.A.

Related documentation is also available on the Company’s web site group.intesasanpaolo.com.

Intesa Sanpaolo S.p.A. - Registered Office: piazza San Carlo 156 10121 Torino - Secondary Registered Office: via Monte di Pietà 8 20121 Milano - Share Capital €6,646,547,922.56 Registration number on the Torino Company Register and Fiscal Code 00799960158 - VAT number 10810700152 - Member of the National Interbank Deposit Guarantee Fund and of the National Guarantee Fund, included in the National Register of Banks No. 5361 and Parent Company of the “Intesa Sanpaolo” banking group, included in the national register of Banking Groups