



Banca Intesa

CONVOCAZIONE NOTICE OF THE MEETING OF SAVING SHARES HOLDERS

Saving shares holders are summoned for the Special Meeting to be held in "Sala Guicciardi", via Monte di Pietà n. 8, Milano, on 16th December 2005 at 5:00 p.m. on first call and, if necessary, on second call on 19th December 2005 at 5:00 p.m. and on third call on 20th December 2005 at 2:30 p.m., same place, to debate upon the

AGENDA OF THE MEETING

-Appointment of the Common Representative of saving shares holders and resolution upon relevant compensation.

Pursuant to the Articles of Association, in order to take part in the Special Meeting, saving shares holders must prove that they are eligible to do so in compliance with regulations in force; the communications of the intermediary which released the required participation certificates must reach the Company within the two days prior to the Meeting.

During the fifteen days preceding the meeting documentation relative to the agenda of the meeting will be available for the general public at the Company's Registered office and at Borsa Italiana SpA

Shareholders have the faculty to obtain a copy of documentation available.

Milano, 11th November 2005

Banca Intesa s.p.a. Registered office Piazza Paolo Ferrari, 10 20121 Milano Italy Share Capital €3,596,249,720.96 fully paid-in Registration Number on the Milano Company Register and Fiscal Code 00799960158 VAT Code 10810700152 ABI Code 3069.2 Member of the National Interbank Deposit Guarantee Fund and of the National Guarantee Fund, included in the National Register of Banks No. 5361 and Parent Company of "Gruppo Intesa", included in the National Register of Banking Groups.