



Banca Intesa

CONVOCAZIONE NOTICE OF THE ORDINARY SHAREHOLDERS' MEETING

As concerns the Ordinary Shareholders' Meeting summoned on 29th December 2003 and 13th January 2004 there is reason to presume that it will be held **on second call on 13th January 2004 at 10 am** in the "Cariplo" Congress Centre, via Romagnosi 6, Milano.

Banca Intesa s.p.a. Registered office Piazza Paolo Ferrari, 10 Milano Italy Registration number on the Milano Company Register and Fiscal code 00799960158 Share capital 3,561,062,849.24 euro fully paid-in Member of the National Interbank Deposit Guarantee Fund and of the National Guarantee Fund, included in the National Register of Banks No. 5361 and Parent Company of "Gruppo Intesa", included in the National Register of Banking Groups.