



Banca Intesa

CONVOCAZIONE NOTICE OF THE ORDINARY SHAREHOLDERS' MEETING

Shareholders are summoned for the Ordinary Shareholders' Meeting on 14th April 2004 at 6 pm on first call and, if necessary, on second call **on 15th April 2004 at 10 am** in the "Cariplo" Congress Centre, via Romagnosi 6, Milano, to debate upon the following

AGENDA OF THE MEETING

- Presentation of the financial statements as at 31st December 2003, of the Board of Directors report on operations and of the Board of Statutory Auditors report; allocation of net income for the period and distribution of available reserves also by the assignment of own shares. Related and consequent resolutions.

Shareholders may intervene at the Meeting provided they present the relevant participation certificates issued by an intermediary authorised according to the terms set forth by current regulations.

Within 30th March 2004 the Parent Company's financial statements and the consolidated financial statements will be available for the general public at the Company's Registered office and at Borsa Italiana s.p.a. (the Italian Stock Exchange).

The documentation provided for by Art. 2429, par. 3, of the Italian Civil Code, and the consolidated financial statements will be deposited at the Company's Registered office, according to the terms set forth by the law.

Milano, 8th March 2004

The Chairman of the Board of Directors
(Giovanni Bazoli)

*The consolidated financial statements and the Parent Company's financial statements with the related reports will also be available on the Company's web site at the address **www.bancaintesa.it**. For any information with regard to the Shareholders' Meeting please contact Investor relations at **+39 02 879.43571**, on business days from 8.30 am to 5 pm.*